SIU GMEC QUALITY IMPROVEMENT/PATIENT SAFETY OBJECTIVES Approved January 15, 2021

The term "resident" is inclusive of all trainees at SIU School of Medicine, whether training in a residency or fellowship program.

Every SIU faculty member and resident (by the time of graduation) should be able to:

KNOWLEDGE BASED OBJECTIVES

Define, discuss and meaningfully explain the following <u>Patient Safety</u> concepts (HM-SBP1):

- Culture of safety
- IOM's Six Aims of Quality Health Care
- James Reason's Swiss cheese model of system failure
- Human error and the limits of human performance
- Differential approach to preventable adverse events in a just-culture framework
- Components and tools of an inter-professional patient safety event investigation (commonly called a Root Cause Analysis (RCA) or systematic analysis)
 - Review by inter professional team
 - Detailed analysis of systems and processes
 - Identification of potential systems changes
 - Implementation of an action plan
 - Follow-up evaluation of the actions
- The full range of reportable events
 - Events with harm
 - Near Misses (potential for harm but did not reach the patient)
 - Unsafe conditions
 - Unexpected deterioration
 - Complications
- Disclosure of adverse events to patients and families
- The difference between a patient safety investigation and peer review/M&M and understanding that the aforementioned processes are free of reprisal

Define, discuss and be able to meaningfully identify various resources available to them (HM-SBP1): Such as:

- IHI modules
- Department Level PS/QI Level Experts
- Simulations
- SIU Medicine QI/PS experts
- Hospital QI/PS experts
- GMEC PS/QI Objectives

Define, discuss and meaningfully explain the following <u>Quality/Performance Improvement</u> methodologies, processes and tools: (HM-SBP1)

- Lean
- Six Sigma
- PDSA cycle
- TeamSTEPPS
- Variation
- Flow Chart
- Process Map
- Fishbone Diagram
- Learning from Defects tool

Define, meaningfully discuss and demonstrate (where applicable) the following concepts:

- Health care disparities, including:
 - Social determinants of health (See SDH Curriculum) (HM-SBP2)
 - Cultural competence or humility (HM-ICS1)
 - The role of implicit bias (HM-ICS1)
 - Stratification of quality measures (HM-SBP1)

BEHAVIORAL OBJECTIVES

PATIENT SAFETY

Consistently demonstrate and role model the practice of:

- Infection control standards and precautions including (HM-PROF1/2):
 - o Hand hygiene
 - Proper use of personal protective equipment
 - o Sharps disposal
 - Timely follow-up of injuries or exposures
 - Appropriate reporting of injuries and exposures and understanding that this role should not be delegated to other staff
- Common tools for patient safety including (HM-PROF1/2):
 - $\circ \quad \text{Time outs} \quad$
 - o Checklists
 - Medication reconciliation
 - o Decision support tools
 - Standardized sign-out lists
- Self-Care, including (HM-PROF 3):
 - o Seeking help when feeling overwhelmed or in need of support
 - Debriefing with team members after difficult clinical encounters
 - Knowing how to obtain mental health resources
 - o Recognizing and intervening when colleagues need support

• Meaningful participation in interprofessional patient safety event investigations (HM-SBP1)

For any given clinical setting, demonstrate a working knowledge of (HM-SBP1):

- The most common patient safety events in that environment
- How to report adverse events and near misses
- Where to seek assistance when a patient safety event occurs
- Patient Safety goals and resources available (or how to access)
- How to access and utilize quality metrics and benchmarks related to that patient population
- Priorities in addressing health care disparities common to that clinical population (or how to access)
- Strategies to mitigate health care literacy limitations such as teach back (HM-ICS1)
- How to access appropriate language translation services for relevant patient population (HM-ICS1)
- The process for providing feedback on a reported patient safety event

Consistently demonstrate and role model:

- Reporting of adverse events/near misses/close calls (HM-SBP1)
- Disclosure of safety events to patients and families (HM-SBP1)
- Managing the immediate harm of an ongoing patient safety event (e.g., gathering information, communicating safety plan)
- Patient Handoffs that include: (HM-SBP2)
 - o Summary statement of current patient circumstances and context
 - o Active issues, including current and anticipated problems
 - If then contingency planning
 - Follow-up recommendations for any tests, procedures or treatments
 - Active listening and interactive questioning
 - Readback where appropriate
 - Patient concerns and considerations

QUALITY IMPROVEMENT

- Use common tools to inform QI efforts (HM-SBP1)
- Design and implement a small test of change (utilizing change principles) to improve some aspect of individual or system performance (i.e. PDSA) (HM-SBP1)
- Interpret QI data to distinguish significant change from random variation (HM-SBP1)
- Lead change to enhance systems for high value efficient and effective patient care (HM-SBP3)
- Consider cost and patient access when practicing medicine (HM-SBP3)
- Consider the ethical differences and governing practices between QI projects and research projects, including when to utilize institutional review board (IRB) (HM-PROF1/2)

Experience and meaningfully participate in (HM-SBP1):

- Quality improvement projects, including:
 - Assessment and follow-up of interventions
 - \circ $\;$ Ability to distinguish significant change from random variation $\;$
 - Ability to articulate and explain the methods and approaches used including, but not limited to: interpreting of QI data that may be displayed in run charts or process-control charts

Consistently demonstrate and role model the following practice improvement skills:

- Use practice data to develop and measure the effectiveness of a learning plan and improve it when necessary (HM-PBLI2)
- Identify the factors that contribute to the gaps between expectations and actual performance (HM-PBLI2)
- Analyze, reflect on, and institute behavioral changes to narrow the gaps between expectations and actual performance (HM-PBL2)

COMMUNICATION AND TEAMING

Consistently demonstrate and role model:

- Communicating in a way that values input from all healthcare team members, resolving conflict when needed (HM-ICS2)
- Communicating in a clear, organized, concise, and timely way, and incudes anticipatory guidance (HM-ICS3)
- Requesting a consultation in organized succinct respectful and timely manner (HM-ICS2)
- Engaging in timely direct and respectful communication among primary and consulting teams (HM-ICS2)
- Coordinating recommendations from different members of the healthcare team to optimize patient care (HM-ICS2)
- Accurate and appropriate documentation in the patient's record (HM-ICS3)
- Effectively working as an interprofessional team member (HM-ICS2)
- Practicing shared decision-making and informed consent with patients and families (HM-ICS1)
- Participate as a team member with patients and families in efforts to improve quality and safety (HM-ICS1)
- Effective coordination of patient centered care (HM-ICS1/2)

POPULATION HEALTH AND HEALTH EQUITY

Consistently demonstrate and role model:

- Identification of population and community health needs and disparities (HM-SBP2)
- Supporting innovations and advocating for populations for community with healthcare inequities (HMSBP2)
- Exploring ways in which community health priorities can be used to inform improvement opportunities (HM-SBP2)

- The use of referral to local resources to effectively meet the needs of patients and patient populations (HM-SBP2)
- Participating in changing and adapting practice to provide for the needs of specific populations (HMSBP2)
- Recognition of ways the health system influences health and health care inequities of its local patient population (HM-SBP3)
- Management of the interrelated components of the healthcare system for efficient and effective care (HM-SBP3)
- Advocating for change to enhance systems for high value, efficient and effective care (HM-SBP3)
- Collection and integration of data regarding social determinants of health when taking a patient's history (HM-SBP2)
- Use of stratified quality improvement data to guide and monitor QI interventions (HM-SBP1)
- Identification and minimization of biases in clinical decision making (HM-ICS1)

References:

CLER Pathways to Excellence: Expectations for an Optimal Clinical Learning Environment to Achieve Safe and High-Quality Patient Care, Version 2.0 ACGME Common Program Requirements ACGME Institutional Requirements AAMC Quality Improvement and Patient Safety Competencies (QIPS) ACGME Harmonized Milestones